

Your name on every dollar you bring in

Owedex now says who brought the money in. Today shows your own wins, the owner report credits each person by name, and one click emails it to the practice owner. And you can switch Owedex to Rose, a blush-and-berry look, on every screen, light or dark.

Your wins

This week, this month and since you started, right on Today.

Credit the owner sees

“Duale recovered \$608 in October so far.” In the report and in the email.

Rose

Blush pink, berry and plum on every screen, in light and dark, on a phone too.

In this guide

- 1 . See your wins on Today
- 2 . The owner report credits you
- 3 . Send it to the owner in one click
- 4 . Pick Rose
- 5 . Rose everywhere
- 6 . Rose in dark mode
- 7 . On a phone

Step by step

1

See your wins on Today

Open **Today** . Under the clock, **Your wins** shows what you brought in this week, this month and since you started.



YOUR WINS, DUALE

You've brought in **\$608** since October.

THIS WEEK

\$608

THIS MONTH

\$608

[Send it to Dr. Patel →](#)

In this run, Duale recorded one insurer payment of **\$607.50** in the test office: YOUR WINS, DUALE You've brought in \$608 since October. THIS WEEK \$608 THIS MONTH \$608.

2

The owner report credits you

Click **Results** . The owner report now has a box under the total that names who brought the money in, with this month and all time. Your line says **YOU** .

★ Duale recovered \$608 in October so far.

D

Duale

YOU

\$608

this month

\$608

since October

Credit goes to the person who recorded the payment, or who approved the claim's letter, or who last worked the claim.

Credit goes to the person who recorded the payment, or who approved the claim's letter, or who last worked the claim. Payments on claims nobody had to work show as **Matched by Owedex on its own**.

3

Send it to the owner in one click

Click **Send to Dr. Patel** (the button uses your owner's name). Owedex emails the owner the month's summary with your name on it.

BLUEBONNET FAMILY DENTAL (TEST)

Owner report: October 2026 so far
As of Oct 7, 2026. Totals only, no patient names: safe to share with your accountant.

Month **October 2026 (so far)** **Send to Dr. Patel** Copy summary Print

Sent to Dr. Priya Patel (made up).

Recovered this month so far

\$608

1 payment on the ledger, each tied to its claim: 0 matched to insurer payment files, 1 recorded from EOBs.

★ Duale recovered \$608 in October so far.

D Duale

YOU

\$608

this month

\$608

since October

Credit goes to the person who recorded the payment, or who approved the claim's letter, or who last worked the claim.

Still pending

\$0

0 claims sent, waiting on insurers

Likely recoverable

\$64,243

390 claims still open to work

Underpayments found

\$0

0 payments below your contract

Card fees found

\$0

no virtual-card payments this month

Time saved

62 h

estimate

Denials

0 rules learned

Before-you-send checks not counted yet · 0 repeat denials this month (no rules learned before this month)

The owner's email in this run, subject "Bluebonnet Family Dental (test): Duale recovered \$608 in October so far", is printed in full at the end of this guide. In the demo, nothing is sent and Owedex says so.

4

Pick Rose

Click **Settings**, then **This device**. Under **Color**, click **Rose**. You can also click the pink dot at the top of the left menu, next to the light and dark switch.

Color

Pick the colors you like to look at all day. Light and dark both follow it, on every screen. Saved on this device only.



Ocean
Navy and teal,
Owedex's own
colors



Rose
Blush pink,
berry and plum

Color

Pick the colors you like to look at all day. Light and dark both follow it, on every screen. Saved on this device only.



Ocean
Navy and teal,
Owedex's own
colors



Rose
Blush pink,
berry and plum

The color is saved on this computer only. Everyone in the office picks their own.

Rose everywhere

Every screen follows it: the menu, buttons, money, charts and text.

Test office · made-up data only · you're in as the office manager · add only the Bluebonnet test kit, never real patient files · [Back to the admin console](#)

Owedex

YOUR OFFICE

Bluebonnet Family Dent

Today

1

Work queue

Before you send

Insurers

Results

Money to the bank

Estimates

Add files

Activity log

Settings

Platform admin

Synced

Duale

Passkey sign-in · every view logged

Lock

Sign out

BLUEBONNET FAMILY DENTAL (TEST)

Good afternoon.

Wednesday, October 7, 2026

3:56 PM CDT

5 PM close

6 PM

7 AM

12

Bank day: insurer deposits can land today

Next bank holiday: **Columbus Day**, Mon, Oct 12 (in 5 days)

Delta Dental of Texas: lines open until 7:00 PM

MCNA Dental (Texas Medicaid): lines open until 7:00 PM

YOUR WINS, DUALE

You've brought in **\$608** since October.

THIS WEEK

\$608

THIS MONTH

\$608

[Send it to Dr. Patel →](#)

7 moves today: about 184 minutes for \$4,925 likely back. Start with "Call Delta Dental of Texas about 8 claims". Deadline today for 1 of 8 claims. After it, the insurer can refuse them for good.

Written by Owedex from today's plan.

Your best moves today

Picked by deadline, then dollars × chance, one call per insurer · 0 of 7 done

1

Call Delta Dental of Texas about 8 claims

Deadline today for 1 of 8 claims. After it, the insurer can refuse them for good.

\$2,382 likely back

about 49 min

\$3,216 at stake

Lines open until 7:00 PM

(800) 521-2651

Customer service for dentists

Copy

Call

Delta Dental provider sign-in

Test office · made-up data only · you're in as the office manager · add only the Bluebonnet test kit, never real patient files · [Back to the admin console](#)

Owedex

YOUR OFFICE

Bluebonnet Family Dent

Today

1

Work queue

Before you send

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BLUEBONNET FAMILY DENTAL (TEST)

Results

Export CSV

Print ledger

Every recovered dollar, tied to the claim that brought it in. This is what Owedex bills from.

BLUEBONNET FAMILY DENTAL (TEST)

Owner report: October 2026 so far

As of Oct 7, 2026. Totals only, no patient names: safe to share with your accountant.

Month

October 2026 (so far)

Send to Dr. Patel

Copy summary

Print

Recovered this month so far

\$608

1 payment on the ledger, each tied to its claim: 0 matched to insurer payment files, 1 recorded from EOBs.

★ Duale recovered \$608 in October so far.

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Duale

YOU

\$608

this month

\$608

since October

Credit goes to the person who recorded the payment, or who approved the claim's letter, or who last worked the claim.

Still pending

\$0

0 claims sent, waiting on insurers

Likely recoverable

\$64,243

390 claims still open to work

Underpayments found

\$0

0 payments below your contract

Card fees found

\$0

0 card fees found this month

Time saved

62 h

estimate

Denials

0 rules learned

Before you send checks, not court-ordered.

Owedex · Credit by name and the Rose color · made-up demo data · app.owedex.com

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Rose in dark mode

Click the moon at the top of the menu. Rose has its own dark version, deep plum (never black).

Test office · made-up data only · you're in as the office manager · add only the Bluebonnet test kit, never real patient files · [Back to the admin console](#)

Owedex

YOUR OFFICE
Bluebonnet Family Dent

Today 1

Work queue

Before you send

Insurers

Results

Money to the bank

Estimates

Add files

Activity log

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Platform admin

Synced

Duale
Passkey sign-in · every view logged

Lock Sign out

BLUEBONNET FAMILY DENTAL (TEST)

Good afternoon.

Wednesday, October 7, 2026

3:56 PM CDT

5 PM close

7 AM 12 6 PM

Bank day: insurer deposits can land today Next bank holiday: **Columbus Day**, Mon, Oct 12 (in 5 days)

Delta Dental of Texas: lines open until 7:00 PM MCNA Dental (Texas Medicaid): lines open until 7:00 PM

YOUR WINS, DUALE

You've brought in **\$608** since October.

THIS WEEK **\$608** THIS MONTH **\$608** [Send it to Dr. Patel →](#)

7 moves today: about 184 minutes for \$4,925 likely back. Start with "Call Delta Dental of Texas about 8 claims". Deadline today for 1 of 8 claims. After it, the insurer can refuse them for good.
Written by Owedex from today's plan.

Your best moves today
Picked by deadline, then dollars × chance, one call per insurer · 0 of 7 done

1 **Call Delta Dental of Texas about 8 claims** [Done](#) [Set aside](#)

Deadline today for 1 of 8 claims. After it, the insurer can refuse them for good.

\$2,382 likely back about 49 min \$3,216 at stake ☎ Lines open until 7:00 PM

☎ (800) 521-2651 Customer service for dentists [Copy](#) [Call](#)

[Delta Dental provider sign-in](#)

Test office · made-up data only · you're in as the office manager · add only the Bluebonnet test kit, never real patient files · [Back to the admin console](#)

Owedex

YOUR OFFICE
Bluebonnet Family Dent

Today

Work queue

Before you send

Insurers

Results 5

Money to the bank

Estimates

Add files

Activity log

Settings

Platform admin

Synced

Duale
Passkey sign-in · every view logged

Lock Sign out

BLUEBONNET FAMILY DENTAL (TEST)

Results

Every recovered dollar, tied to the claim that brought it in. This is what Owedex bills from. [Export CSV](#) [Print ledger](#)

BLUEBONNET FAMILY DENTAL (TEST)

Owner report: October 2026 so far

As of Oct 7, 2026. Totals only, no patient names: safe to share with your accountant.

Month **October 2026 (so far)** [Send to Dr. Patel](#) [Copy summary](#) [Print](#)

Recovered this month so far

\$608

1 payment on the ledger, each tied to its claim: 0 matched to insurer payment files, 1 recorded from EOBs.

★ **Duale recovered \$608 in October so far.**

D Duale YOU	\$608 this month	\$608 since October
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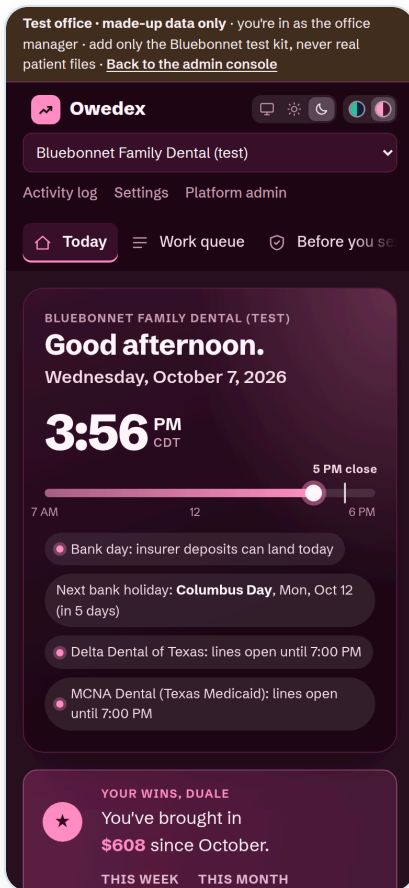
Credit goes to the person who recorded the payment, or who approved the claim's letter, or who last worked the claim.

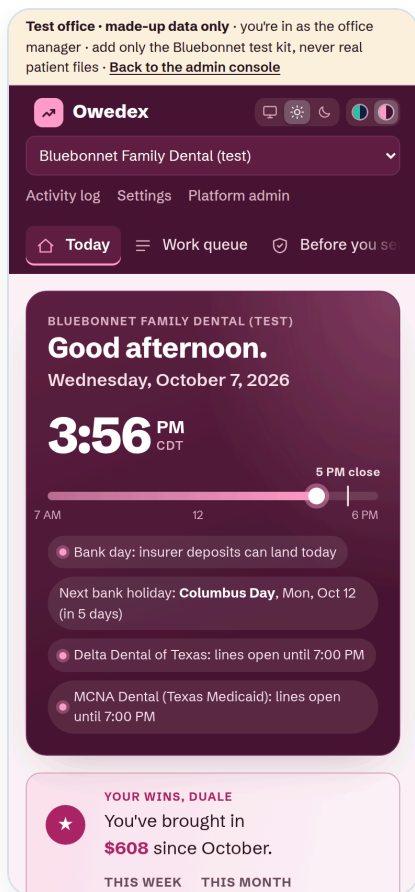
Still pending \$0 0 claims sent, waiting on insurers	Likely recoverable \$64,243 390 claims still open to work	Underpayments found \$0 0 payments below your contract
Card fees found \$0 0 claims sent, waiting on insurers	Time saved 62 h estimated	Denials 0 rules learned Before you send, check out our test kit

7

On a phone

It works the same at phone size, with nothing cut off or scrolling sideways.





Pictures from the test office. These were taken in Owedex's test office (made-up data only), signed in as Duale, office manager, with a made-up owner, **Dr. Priya Patel (made up)**. In the demo you see the same screens, with a few made-up earlier months credited to you so “since June” has a history.

How Owedex works this out

- Credit uses the recovered-dollar ledger, the same one Owedex bills from. Each payment counts once, for one person.
- The email holds totals and insurer names only, never a patient. It goes to the office's owners, not the sender, at most 5 times a day, and every send is in the activity log.
- Every Rose color pair passes WCAG AA contrast in light and dark (checked by a test). In this run Owedex checked every main screen in Rose, light and dark, and found no Ocean color left anywhere.

The email Dr. Patel got (this run)

Subject: Bluebonnet Family Dental (test): Duale recovered \$608 in October so far

Bluebonnet Family Dental (test): Owedex report for October 2026 (so far, as of 2026-10-07)

Recovered: \$608 from 1 payment on the ledger (0 matched to insurer payment files, 1 recorded from EOBs).

Still pending with insurers: \$0 on 0 claims (sent, waiting; as of 2026-10-07).

Likely recoverable, still open: \$64,243 on 390 claims.

Denials: 0 rules learned; Before-you-send checks not counted yet; 0 repeat denials this month of a reason Owedex had already learned.

Underpayments found: \$0 (0 payments below your contract).

Card fees found: none this month.

Time saved: about 62 hours (estimate).

Most owed by: Delta Dental of Texas \$47,683, Cigna Dental \$19,885, BCBS of Texas Dental \$19,788.

Brought in by: Duale \$608.

Owedex recovered \$608.

Sent by Duale from Owedex. Totals and insurer names only, no patient information.